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DIVORCE INTERVIEW QUESTIONNAIRE

Yourself

Full Legal Name: _____

Address: _____

Home Phone: (_____) _____ Other: (_____) _____

Work Phone: (_____) _____

Email Address: _____

Employer Name: _____

Employer Address: _____

Gross Pay: \$ _____ Net Pay: \$ _____

Date of Birth: _____ Age: _____

Social Security Number: _____

Number of this Marriage: _____

Did your last marriage end in divorce: _____ What Year: _____

What state were you born in? _____

How many years of school do you have?

High School: _____ College: _____

Degrees: _____

Race: _____

Your Spouse

Full Legal Name: _____

Address: _____

Home Phone: (_____) _____ Other: (_____) _____

Work Phone: (_____) _____

Email Address: _____

Employer Name: _____

Employer Address: _____

Gross Pay: \$ _____ Net Pay: \$ _____

Date of Birth: _____ Age: _____

Social Security Number: _____

Number of this Marriage: _____

Did your spouse's last marriage end in divorce: _____ What Year: _____

What state was your spouse born in? _____

How many years of school does your spouse have?

High School: _____ College: _____

Degrees: _____

Race: _____

Current Marriage

Date of Marriage: _____

City, County and State of Marriage: _____

Years of Marriage: _____

Wife's maiden name: _____

Children of this Marriage

Name of Child	Date of Birth	Social Security Number	Age of Child

Other information regarding minor children of this marriage:

Address of minor children at present time: _____

City and state where minor children have resided during the past five years: _____

List all persons with whom the minor children have lived during the past five years: _____

Has any legal proceeding regarding custody of the minor children of this marriage been filed and if so when and where? _____

Information about children over the age of majority

Name of Child	Date of Birth	Whereabouts (college, married, etc.)

Information about children of previous marriages

Name of Child	Age	Social Security Number	Custodian	Support Payment	Paid or Received

Employment Information

	You	Spouse
Name of Employer		
Address of Employer		
Phone Number		
Position		
Length of Employment		
Pay Periods		
Monthly Gross		
Monthly Net		
Benefits Paid by Employer		
Benefits Paid by Employee		

How often are you paid?

_____ Monthly _____ Every Two Weeks _____ Twice a Month

How often is your spouse paid?

_____ Monthly _____ Every Two Weeks _____ Twice a Month

Do you have a written Prenuptial or Postnuptial Agreement with your spouse?

Yes No If yes, please attach a copy of the Agreement to this questionnaire when returning the questionnaire to our office.

Banking Information

Please list all bank accounts, whether they are in your name, your spouse's name, or jointly held.

Checking Accounts

Name of Bank	Account Number	Current Balance	Name(s) on Account
		\$	
		\$	
		\$	
		\$	
		\$	

Saving Accounts

Name of Bank	Account Number	Current Balance	Name(s) on Account
		\$	
		\$	
		\$	
		\$	
		\$	

Cash

Amount of Cash	Who has the Cash?
\$	
\$	

Expenses

Expense	Monthly Expense	Annual Expense		Monthly Expense	Annual Expense
Home Expenses	\$	\$	Transportation		
Rent/Mortgage	\$	\$	Auto Payment	\$	\$
Homeowners/ Association Fee	\$	\$	Fuel	\$	\$
Home Equity Loan	\$	\$	Repairs/Maintenance	\$	\$
Property Taxes	\$	\$	Total Transportation Expenses	\$	\$
Telephone	\$	\$			
Cell Phone/Pager	\$	\$	Miscellaneous		
Internet	\$	\$	Postage	\$	\$
Security System	\$	\$	Gifts/Holiday Expenses	\$	\$
Cable/Satellite	\$	\$	Vitamins/Non-Prescription Drug	\$	\$
Electricity	\$	\$	Toiletries	\$	\$
Gas	\$	\$	Beauty Salon/Hair/Nails	\$	\$
Water/Garbage	\$	\$	Pet Care/Vet	\$	\$
Landscape Maintenance/Lawn	\$	\$	Books/Newspapers/Magazines	\$	\$
Snow Removal	\$	\$	Donations	\$	\$
Exterminator	\$	\$	Memberships/Clubs	\$	\$
General Home Repairs/Maint	\$	\$	Miscellaneous	\$	\$
Home Improvements/Upgrade	\$	\$	Credit Card	\$	\$
Housecleaning	\$	\$	Total Miscellaneous Expenses	\$	\$
Miscellaneous Household/Pool	\$	\$			
Total Home Expenses	\$	\$	Other Payments		
			Quarterly Taxes/Add'l Tax Pmts	\$	\$
Food			Spousal Support Payments	\$	\$
Groceries	\$	\$	Child Support Payments	\$	\$
Dining Out	\$	\$	Eldercare Expenses	\$	\$
Total Food Expenses	\$	\$	Professional Fees:	\$	\$
			Accounting	\$	\$
Clothing Expenses			Financial Planning	\$	\$
Clothing	\$	\$	Legal	\$	\$
Laundry/Dry Cleaning	\$	\$	Miscellaneous	\$	\$
Total Clothing Expenses	\$	\$	Total Other Payments Expenses	\$	\$
Entertainment/Recreation			Total Expenses (excluding children)	\$	\$
Entertainment-Excludes Dining Out	\$	\$			
Videos/CDs/DVDs	\$	\$	Child Related Expenses		
Hobbies	\$	\$	Education/Tuition	\$	\$
Movies & Theater	\$	\$	School Lunches	\$	\$
Vacations/Travel	\$	\$	Counselor	\$	\$
Classes/Lessons	\$	\$	Sports/Camps/Lessons	\$	\$
Total Entertainment/Recreation	\$	\$	Hobbies/Field Trips/School Activities	\$	\$
			Toys/Games	\$	\$
Medical			Boy Scout/Girl Guide Dues	\$	\$
<i>(After or not covered by insurance)</i>	\$	\$	Clothing	\$	\$
<i>(Excludes children)</i>	\$	\$	Medical	\$	\$
Physicians	\$	\$	Dental/Orthodontics*	\$	\$
Dental/Orthodontist	\$	\$	Optometry/Glasses/Contacts*	\$	\$
Optometry/Glasses/Contacts	\$	\$	Prescriptions*	\$	\$
Prescriptions	\$	\$	Allowances	\$	\$
Total Medical Expenses	\$	\$	Miscellaneous/Haircuts	\$	\$
			Total Child Related Expenses	\$	\$
Insurance			<i>*Not Covered by Insurance</i>		
Life Insurance	\$	\$			
Health	\$	\$			
Disability	\$	\$	Total Expenses (Including Children)	\$	\$
Long-Term Care	\$	\$			
Home	\$	\$			
Auto	\$	\$			
Other (Boat, College, Etc.)	\$	\$			
Total Insurance Expense	\$	\$			

Monthly Payments to Banks, Loan Companies or Credit Card Account

Real Estate and Mortgage Information

First Mortgage Information

Address: _____
Date Acquired: _____
Purchase Price \$ _____ Fair Market Value \$ _____
Monthly Payment \$ _____ Balance Due on Loan \$ _____
Name of Mortgage Holder: _____

Second Mortgage Information

Address: _____
Date Acquired: _____
Purchase Price \$ _____ Fair Market Value \$ _____
Monthly Payment \$ _____ Balance Due on Loan \$ _____
Name of Mortgage Holder: _____

Third Mortgage Information

Address: _____
Date Acquired: _____
Purchase Price \$ _____ Fair Market Value \$ _____
Monthly Payment \$ _____ Balance Due on Loan \$ _____
Name of Mortgage Holder: _____

Other Real Estate and Mortgage Information

First Mortgage Information

Address: _____
Date Acquired: _____
Purchase Price \$ _____ Fair Market Value \$ _____
Monthly Payment \$ _____ Balance Due on Loan \$ _____
Name of Mortgage Holder: _____

Second Mortgage Information

Address: _____
Date Acquired: _____
Purchase Price \$ _____ Fair Market Value \$ _____
Monthly Payment \$ _____ Balance Due on Loan \$ _____
Name of Mortgage Holder: _____

Information Regarding Miscellaneous Items

Who pays for family health care coverage? _____

Cost of family coverage? _____

Have you and/or your spouse undergone any type of counseling? If so, who have you seen? _____

In general words, give your reason for filing a domestic action at this time? _____

Do you have a particular amount of money in mind needed in terms of spousal support or child support which will meet your monthly obligations? _____

Have you and your spouse discussed a division of property? If so, please give particulars:

General Information About Your Initial Divorce Papers

(Check the ones that apply to your desires)

Divorce		Residence	
Separate Maintenance		Primary Custody	
Annulment		Child Support	
Joint Custody		Restraining Order	
Attorney fees to be paid by other party		Costs	
Personal Property to be awarded to you		Restoration of maiden name	
Personal Property to be awarded to spouse		Spousal Maintenance	

Your Spouse's "Hidden" Assets – A Checklist
(adapted from article by Leonard Karp, Tuscon, AZ)

In helping you to prepare for your property division settlement or trial, we try not to overlook anything. Please take a moment to help us complete this list of "hidden" assets (or easily overlooked ones) so that we don't miss anything.

Client's Name _____ Date of meeting with client: _____

✓	Type of Asset	Location of Documents	Notes/Comments
	Frequent Flyer Mileage		
	Security Deposits (e.g., utilities, car lease)		
	Timeshare property		
	Leased vehicles, cell phone, other items		
	Stock options		
	Memberships (e.g., country club)		
	Bond or deposit for country club		
	Unused vacation, sick leave		
	Patents, copyrights, royalties		
	Income tax refunds		
	Income tax capital loss carry-forwards		
	Income tax charitable contribution carry-forwards		
	Marketable government licenses (radio licenses, commercial fishing quotas)		
	Special retirement benefits ("golden parachutes")		
	Retirement – life insurance benefits		
	Retirement – medical benefits		
	Retirement – survivor benefits		
	Hobby or other collections		
	Contract rights from martial employment (e.g., insurance renewal payments for agent)		

	Affiliation "rewards" programs (e.g., points or discounts for credit card use)		
	Entertainment tickets, season ticket options		
	Hangar lease (for aircraft)		
	Hotel or credit card points		
	Cash		
	Small business retained earnings		

	U.S. Savings Bonds, other securities		
	"Hidden Value" items – rare items of personal property (e.g., antiques), rare pets, collectibles		
	Options to purchase property		
	Unpaid commissions on deals set to close		
	Referral fees (e.g., for personal injury lawyers)		
	Security or performance bonds posted		
	Car insurance paid		
	Taxes prepaid		